

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: OCTAL CREDIT CAPITAL LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/03/2011

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company

Held by promoter/promoter group			
Held by public			
Total			
=====			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group			
Held by public			
Total			
=====			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group			
Held by public			
Total			
=====			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		5000900	

Category Code	Category of Shareholders	No. of Holders	No. of Shares	No. of Shr. in DEMAT	% of (A+B)	% of (A+B+C)	Shares Pledged Number	(%)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	35	492300	152300	9.844	9.844	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	32	1585000	34500	31.694	31.694	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (1)	67	2077300	186800	41.539	41.539	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	67	2077300	186800	41.539	41.539	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	2	337500	Nil	6.749	6.749	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (1)	2	337500	Nil	6.749	6.749	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	25	1103625	1094125	22.069	22.069	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	742	411485	281150	8.228	8.228	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	44	1070990	998490	21.416	21.416	NA	NA
(c)	Any Other							
	Sub-Total (B) (2)	811	2586100	2373765	51.713	51.713	NA	NA
	Total Public Shareholding (B) = (B) (1) + (B) (2)	813	2923600	2373765	58.461	58.461	NA	NA
	TOTAL (A)+(B)	880	5000900	2560565	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	880	5000900	2560565	100.000	100.000	Nil	Nil

OCTAL CREDIT CAPITAL LTD.

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY
[PROMOTER & PROMOTER GROUP] As on 31/03/2011

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Srl. NAME	Number of Shares	% to Total	Pledged Shares	As a %	% to Total
1. AAWKINS NIRYAT PVT. LTD.	10000	0.200	0	0.000	0.000
2. ALEXY TRADES COMMERCE PVT LTD.	44200	0.884	0	0.000	0.000
3. ALPAR VINIMAY PVT. LTD.	50000	1.000	0	0.000	0.000
4. ANNLEELA SALES (P) LTD.	50000	1.000	0	0.000	0.000
5. ASHIKA FINANCIAL SERVICES PVT. LTD.	70000	1.400	0	0.000	0.000
6. BATCO VINCOM PVT LTD.	50000	1.000	0	0.000	0.000
7. BAVISCON TRADERS PVT LTD.	50000	1.000	0	0.000	0.000
8. BIDDVASINI MERCHANDISE PVT LTD.	50000	1.000	0	0.000	0.000
9. DEE DEE VANIJYA PVT. LTD.	50000	1.000	0	0.000	0.000
10. DEVON COMMODITIES PVT. LTD.	80000	1.600	0	0.000	0.000
11. FRIST STREET MERCHANDISE PVT LTD.	50000	1.000	0	0.000	0.000
12. G. G. RESOURCES PVT. LTD.	10000	0.200	0	0.000	0.000
13. GALAXY LEAFIN PVT. LTD.	27500	0.550	0	0.000	0.000
14. GARDEN SECURITIES PVT LTD.	50000	1.000	0	0.000	0.000
15. GOLD WAVE SECURITIES (P) LTD.	50000	1.000	0	0.000	0.000
16. HANUMAN EXPORTS & RESOURCES PVT. LTD.	20000	0.400	0	0.000	0.000
17. INDEX MERCHANTS PVT LTD.	10000	0.200	0	0.000	0.000
18. JOYUS RESOURCES PVT. LTD.	90000	1.800	0	0.000	0.000
19. KANRATAN VANIJYA (P) LTD.	50000	1.000	0	0.000	0.000
20. KARAN JYOTI TRADERS PVT. LTD.	82000	1.640	0	0.000	0.000
21. KAYPEE VANIJYA CREDIT PVT. LTD.	10000	0.200	0	0.000	0.000
22. KITPLY FINANCE LTD.	10000	0.200	0	0.000	0.000
23. MARSHALL COMMODITIES PVT. LTD.	20000	0.400	0	0.000	0.000
24. MUNIRAJA TRACOM (P) LTD.	50000	1.000	0	0.000	0.000
25. NAVILAN SALES PROMOTION PVT. LTD.	50000	1.000	0	0.000	0.000
26. NEON FINTRADE PVT. LTD.	45000	0.900	0	0.000	0.000
27. PARAG SYNTEX PVT. LTD.	50000	1.000	0	0.000	0.000
28. PATNI RESOURCES PVT. LTD.	271300	5.425	0	0.000	0.000
29. POORVA TREXIM PVT. LTD.	100000	2.000	0	0.000	0.000
30. RENOX COMMERCIAL PVT. LTD.	10000	0.200	0	0.000	0.000
31. S.A. PLYWOOD INDUSTRIES	5000	0.100	0	0.000	0.000
32. ULKA GOODS & SUPPLY PVT. LTD.	20000	0.400	0	0.000	0.000
33. AMEETA MAHAJAN	5000	0.100	0	0.000	0.000
34. AMRAW DEVI JAIN	30000	0.600	0	0.000	0.000
35. ANITA JAIN	5000	0.100	0	0.000	0.000
36. ARUNA PATNI	20000	0.400	0	0.000	0.000
37. ASHOK KUMAR PODDAR	25000	0.500	0	0.000	0.000
38. BABULAL SARAOGI	10000	0.200	0	0.000	0.000
39. BAHADUR SINGH KATHOTIA	5000	0.100	0	0.000	0.000
40. BASANT JAIN	5000	0.100	0	0.000	0.000
41. BENI PRASAD LAHOTI	10000	0.200	0	0.000	0.000
42. BIMAL KUMAR PATNI	10000	0.200	0	0.000	0.000
43. BIMALA DEVI JAIN	10000	0.200	0	0.000	0.000
44. BINOD KUMAR SINGHANIA	5000	0.100	0	0.000	0.000
45. DHANRAJ PATNI	10000	0.200	0	0.000	0.000
46. DILIP KUMAR PATNI	16000	0.320	0	0.000	0.000
47. HIMANSHU KUMAR GANGWAL	5000	0.100	0	0.000	0.000
48. HUKUM CHAND PATNI	10000	0.200	0	0.000	0.000
49. KAMAL NAYAN JAIN	11000	0.220	0	0.000	0.000
50. KIRAN DEVI JAIN	20000	0.400	0	0.000	0.000
51. MAHENDRA KUMAR PATNI	35300	0.706	0	0.000	0.000
52. MEENA DEVI JAIN	10000	0.200	0	0.000	0.000
53. NEELAM JAIN	10000	0.200	0	0.000	0.000
54. NISHA JAIN	5000	0.100	0	0.000	0.000
55. PADAM KUMAR SHYAMSUKHA	5000	0.100	0	0.000	0.000
56. PRADEEP BARJATYA	5000	0.100	0	0.000	0.000
57. PRAMOD KUMAR KOTHARI	60000	1.200	0	0.000	0.000
58. RANJANA CHATTOPADHYAY	2500	0.050	0	0.000	0.000

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OCTAL CREDIT CAPITAL LTD.

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY
[PROMOTER & PROMOTER GROUP] As on 31/03/2011

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Sr1. NAME	Number of Shares	% to Total	Pledged Shares	As a %	% to Total
59. SANDEEP JAIN (PATNI)	10000	0.200	0	0.000	0.000
60. SHANTI KUMAR PATNI	10000	0.200	0	0.000	0.000
61. SHREE CHAND SARAOGI	40000	0.800	0	0.000	0.000
62. SUMAN CHATTOPADHYAY	2500	0.050	0	0.000	0.000
63. SUMIT KANODIA	10000	0.200	0	0.000	0.000
64. SUNIL KEDIA	50000	1.000	0	0.000	0.000
65. SUNITA DEVI PATNI	10000	0.200	0	0.000	0.000
66. SUNITA JAIN	10000	0.200	0	0.000	0.000
67. VANDANA GAMBHIR	5000	0.100	0	0.000	0.000
TOTAL	2077300	41.539	0	0.000	0.000

OCTAL CREDIT CAPITAL LTD.

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY [PUBLIC]
AND HOLDING MORE THAN 1.000(%) OF THE TOTAL NO.OF SHARES AS ON 31/03/2011

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Srl. NAME	Number of Shares	% to Total
1. ADMIRE GOODS PVT. LTD.	70250	1.405
2. CRG TRADING AND FINVEST (P) LTD.	143000	2.859
3. MAHAVIR ALUMINIUM LIMITED	179300	3.585
4. NEW VIEW CONSULTANTS PRIVATE LIMITED	152850	3.056
5. ORIENTAL BANK OF COMMERCE	333800	6.675
6. RAVINA EXPORTS (P) LTD.	77600	1.552
7. VARDHAMAN TEXTILE CO. PVT. LTD.	159800	3.195
8. VIVEKSHIL DEALERS PVT. LTD.	127040	2.540
9. AJAY KUMAR	135900	2.718
10. ASHOK JAIN	80000	1.600
11. RASHI	136500	2.730
TOTAL	1596040	31.915

Srl. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil

Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil

OCTAL CREDIT CAPITAL LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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Srl.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

